

CAPABILITY STATEMENT



## INTRODUCTION

*rhas* are industry leaders in the valuation of Plant, Machinery & Infrastructure conducting valuations throughout Australia, New Zealand and South-East Asia and as part of the international network, ArcaLaudis, throughout the world.

*rhas* conduct valuations for purposes including;

Financial Reporting	Internal Accounts, International Financial Reporting Standards (IFRS) and IPO (Stock Market Listing)
Taxation	Business Combination, Acquisition or Merger for Cost Allocation, Stamp Duty
Finance	Acquisition, sale and lease-back, residual values, Orderly Liquidation and Auction Values
Insurance	Replacement and Reinstatement Values, Indemnity Values, Pre Accident, Agreed Values
Legal	Expert Witness, Investigations and Litigation Support, Family Law
Insolvency	Continued use, Orderly Liquidation and Auction Values
Asset Registers	Creation, Reconciliation & Bar Coding
Remarketing Services	Broking & Auction Services

*rhas* conduct asset and business sales via auction, tender or by private treaty, specialising in large logistically complex work.

## INFRASTRUCTURE & PROCESS ASSETS

Shell	Entire petroleum distribution network in Australia.
Mobil	Entire retail network throughout NSW.
Hutchison/One Tel, etc	GSM 1800 "G3" cellular telephone network in Australia and other major and niche players in this marketplace.
Cemex, Boral & Hanson	In total some 200 hard rock and sand quarries, 700 concrete batching plants and 20 pipe making plants.
Sydney Ferries	For NSW State Government.
State Transit Authority	Over 1000 buses of private contractors for the government's recent re-negotiation of school contracts as well as the government's own fleet of 2000 units.
ASEA Brown Boveri (ABB)	Entire power, transmission and railway divisions.
Central Land Council & North Queensland Land Council	Entire infrastructure assets pertaining to 19 aboriginal communities.
St Pauls Island Council (Torres Strait)	Entire infrastructure including all housing, power generation, water and sewerage, roads, wharves and manufacturing plant.
Terminals Ltd	8 bulk liquid shipping terminals and wharf loading facilities throughout Australia and New Zealand.
Affinity Health	42 hospitals throughout Australia
Ampol	Oil refinery in Brisbane.
Onslow Salt	A salt farm in Western Australia.
TAB Limited	Gaming and wagering network assets as well as assets of SKY Channel and 2KY

## FORESTRY

*rhas* have carried out more than 150 valuations in the Logging and Sawmilling industry. *rhas* have also conducted the sales of hard and softwood mills and businesses across Australia.

## POWER STATIONS

*rhas* has unequalled experience in the valuation of energy assets including:

Thermal	Hydro	Wind
Eraring Power Station 2640 MW	Mighty River Power (scheme totalling 1000 MW)	Crookwell 4.8 MW
Morwell Power Station 1800 MW	Wivenhoe 500 MW	Blayney 10 MW
Gladstone Power Station 1680 MW	Kangaroo Valley 160 MW	
Hazelwood Power Station 1600 MW	Bendeela 80 MW	
Yallourn Power Station 1480 MW	Hume Weir 58 MW	
Tarong Power Station 1400 MW	Warragamba 50 MW	
Tarong North Power Station 445 MW	Lake Burrinjuck 28 MW	
	Lake Keepit 6 MW	
	Brown Mountain 4 MW	
	Tauranga Joint Generation NZ	

## HOTELS

*rhas* has conducted almost every major hotel contents valuation and sale in Australia over the last five years representing more than 12,000 rooms valued and almost 5,000 rooms sold.

### Hotels

The Sebel Townhouse	Sydney Hilton	The Landmark Royal
The Millennium	The Sydney Wentworth	Holiday Inn Canberra
ANA	Gazebo	Sheraton Four Points
The Manhattan	Rockman Regency Melbourne	Renaissance
Sheraton at the Airport	Marriott Gold Coast	Mercure Grand Bowral
Hotel Adelaide International	Sydney Marriott	The Windsor
Grand Hotel Melbourne	Crowne Plaza Coogee	Rydges Reef Resort Port Douglas
Holiday Inn Melbourne	Crown Plaza Terrigal	Holiday Inn on Flinders
Holiday Inn Potts Point	Mercure St Leonards	Holiday Inn Townsville
Holiday Inn Perth	Rialto on Collins	Hyatt Canberra
Grand Hyatt Melbourne	Royal Pines Resort	

## SELF STORAGE

*rhas* includes the largest companies in this sector as clients having carried out the valuations post the merger of Kennards and Millers.

## FOOD

*rhas* is proud to include among its clients:

The Smiths Snack Food Company	Australia
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The Original Pretzel Company	Australia
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Sakata Rice Snacks	Australia
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Quaker Oats	Australia
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Boston Markets	Australia
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Bartter Group	Australia
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Sommerville Retail Services	Australia
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## RETAIL

*rhas* has conducted numerous retail valuations and sales and *rhas* staff have been responsible for some of the largest sales in Australia conducted when Coles Myer refurbished, re-branded or rationalised the Grace Bros brand.

*rhas* also includes among its clients OPSM, valuing the contents of more than 400 stores and Fonezone with more than 200 stores.

## AVIATION

*rhas* has one of Australia's largest practices in the valuation of fixed wing and rotary aircraft for finance purposes and in recent times have appraised the following models:

### Rotary

Kawasaki/Eurocopter BK117-2 Rescue  
Bell 206B Jetranger Utility  
Bell 206L Longranger Utility  
Bell 47G Soloy Utility  
Robinson R22 Utility  
Robinson R44 Astro

### Fixed Wing

Beech 1900D 19-seat Regional Airliner  
Ayres S2R Thrush Aerial Applicator  
PZL M 18 Dromader Aerial Applicator  
Van RV4 Aerobatic  
Pacific Aerospace Corp 08-600 Cresco

In most cases we have appraised multiples of each of the above aircraft types.

## TRUCKS & EARTHMOVING

Major valuations for leading clients such as Hanson Australia (Pioneer & Hymix), Cemex (Readymix), Boral, Transfield Construction Engineering, BHBB Joint Venture M5 East Tunnel Projects have seen us appraise over . . .

**10,000 trucks and earthmoving plant assets**

. . . in the last two years.

## ENGINEERING & STEEL FABRICATION

Valuations and sales in this category add up to many hundreds of millions of dollars and include clients such as:

ASEA Brown Boveri (ABB)	Power, Transmission and Railways Division, Construction and Engineering Division
Transfield Construction Engineering	The largest steel fabrication shop in the southern hemisphere
Otis Elevators Manufacturing	On its cessation of manufacturing in Australia

## LOCAL GOVERNMENT

Our valuers have carried out assignments including:

Goulburn Shire Council	All non current assets
Tallaganda Shire Council	All non current assets
St Pauls Island Council (Torres Strait)	All non current assets including infrastructure
Central Land Council	All non current assets pertaining to 19 aboriginal communities
Central Land Council & North Queensland Land Council	All non current assets
Hurstville City Council	All non current assets

## CONTACT INFORMATION

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